

SCHEDULE A INFORMATION – TO ITEMIZE DEDUCTIONS

You can itemize deductions if the costs on this page are more than your Standard Deduction. If they are not, we will use your Standard Deduction. If you are not sure if you can itemize, we recommend completing this form just in case, and we'll determine your eligibility as we prepare your return.

Standard Deduction, 2021 Tax Year: Single \$12,550, Married Filing Joint \$25,100, Head of Household \$18,800

Medical Expenses

\$ _____ Medical & Dental Expenses
\$ _____ Non-Medicare Medical Ins. Premiums
\$ _____ Long Term Care Insurance Premiums
\$ _____ Prescription Drugs & Medications
_____ Medical Miles Driven
\$ _____
\$ _____

Tax Expenses

\$ _____ State & Local Income Taxes Paid
\$ _____ Prior Year State Income Taxes Paid
\$ _____ Real Estate Taxes
\$ _____ Personal Property Taxes
\$ _____ New Vehicle Taxes
\$ _____
\$ _____

Interest Expenses

\$ _____ Home Mortgage Interest (Form 1098)
\$ _____ Home mortgage Interest Paid to Others
\$ _____ HELOC Int. for Home Improvement
\$ _____ Refinance Points Paid
\$ _____ Investment Interest (Other than K-1)

Contributions

\$ _____ Cash Contributions
\$ _____ Non-Cash Contributions
_____ Volunteer Mileage Driven
\$ _____
\$ _____

Casualty & Theft Losses – Related to Federally-Declared Disasters Only

If you had any casualty or theft losses during the year, please provide detail below, including date, description, amount of casualty or loss, any insurance reimbursement and basis in the property.